Company Profile 2024









COMPANY PROFILE 2024

Mission

The ICM Group proposes itself as a General Contractor for the execution of important works, in terms of both value and technical content, for public bodies and private customers, both in Italy and abroad.

The implementation of new regulations and industrial policies in the sector, the increasing globalization of the market, the increasingly important presence of European competitors and the contraction of the "domestic" market due to economic reasons, together with the consideration that the environmental context can no longer be understood as a mere passive receptor space but should rather be seen as an asset to be enhanced and protected: all this requires a rapid transformation and adaptation of companies active in the construction industry.

Values

The ICM Group has always been inspired by the principles of fairness, transparency and confidentiality as well as of respect for human dignity and for the environment in which it operates.

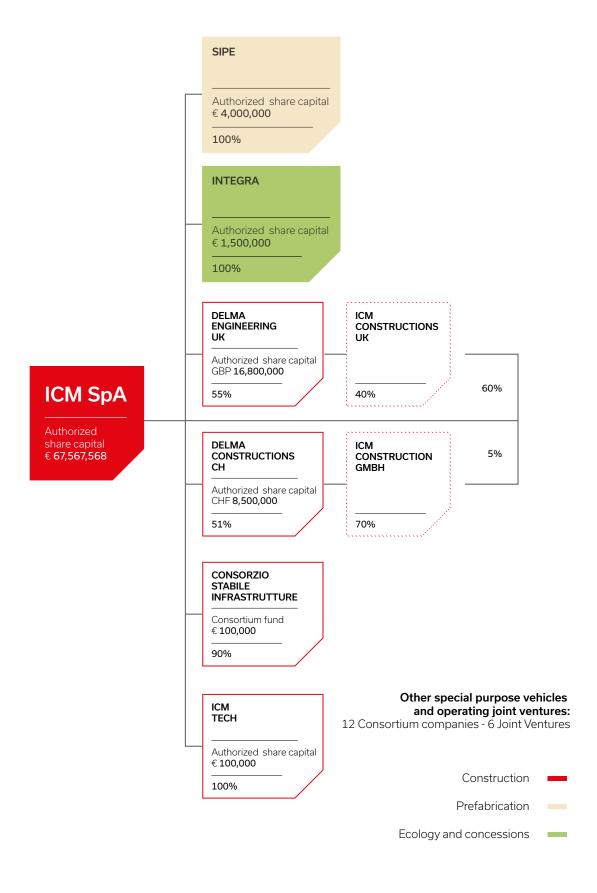
Human resources are the Group most important asset; therefore, the primary goal is to provide them with the necessary training and to operate in compliance with the maximum safety requirements.

Moreover, through specific improvement programs, the company aims at preserving natural resources and minimizing or eliminating negative environmental effects and risks associated with its production cycles and services, ensuring a socially responsible product and service and promoting the search for processes with low environmental impact, alternative to those currently relied on.





The Group



The companies of the Group

ICM S.p.A.

ICM S.p.A., the Group's operating holding, has gained over the time many years of experience in both the public and private sector through the realization of large residential, managerial and commercial complexes, as well as in infrastructures such as road works in general, viaducts in reinforced concrete and metal structure, airports and railway works, tunnels, special foundations, plumbing works, aqueducts, sewerage systems, dams and maritime works.

Being among the first companies qualified to execute public works by the SOAs, the certification held by the Company includes 37 category registrations, 16 of which for an unlimited amount. The Company is also a member of associations and bodies of the construction industry such as ANCE (the National Association of Building Constructors). The company has acquired the certification of the Quality Management System, in accordance with the UNI EN ISO 9001 standard, since 2002, and subsequently the certifications of the Environmental Management System, pursuant to the UNI EN ISO 14001 standard, and of the Occupational Health and Safety Management System, in compliance with ISO 45001.

Since January 2021, the company has acquired the UNI ISO 39001 certification regarding the Traffic Management System and then the ISO 37001 certification regarding Anti-Bribery Management Systems and the SA 8000 certification regarding Social Accountability.

The Company has put in place a system to adhere to the principles of legality, based on a Code of Ethics inspired by the principles of fairness, transparency, honesty, and integrity, in accordance with the highest standards and the national and international guidelines.

The Organization, Management and Control Model inspired by it implements the principles mentioned above by translating them into a procedural system that establishes a rigorous behavioral code that all those who work in the interests of the Company are required to observe, thus assuring the effective maintenance of a system preventing the commission of offenses in accordance with the Italian Legislative Decree 231/2001 and the international best practices.



S.I.P.E. Società Industriale Prefabbricati Edili S.p.A.

S.I.P.E. - Società Industriale Prefabbricati Edili - S.p.A., established in 1963, operates in the industrialized building sector, allowing the complete realization of civil, industrial and commercial buildings through the use of its prefabricated structures.

S.I.P.E. S.p.A. holds patents relating to advanced technological processes for the use of prefabrication in seismic areas.

S.I.P.E. S.p.A occupies a major position in the reference market (North Italy) also thanks to the significant investments made for the construction of the new plant (covering an area of over 115,000 square meters) and in the new production lines in Almisano.

Integra S.r.I.

Integra S.r.l. operates in the field of services and plants for environmental protection and natural resources preservation since 1983. In this field it designs, builds and manages water purification/potabilization plants, treatment plants and liquid waste disposal, to carry out environmental reclamation works and to perform intervention to ensure the safety of contaminated sites, as well as to provide for the intermediation of waste, besides having an accredited analysis laboratory.

Integra has its own liquid waste treatment platform, authorized under normal conditions, with a total capacity of 45,000 tons per year.

Delma Engineering UK L.t.d.

This is the sub-holding company established in England to coordinate the Group's activities carried out abroad through subsidiaries. The company is owned as for 45% by Simest S.p.A.

- Cassa Depositi e Prestiti Group.

Consorzio Stabile Infrastrutture

This is a Consortium entirely made up of companies belonging to the Group (ICM S.p.A.

90% - S.I.P.E. S.p.A. 5% - Integra S.r.I. 5%) pursuant to Article 36 of the Italian Legislative Decree 163/2006. The Consortium aims at carrying out construction and infrastructural works, both in Italy and abroad, relying on the operational structures, skills and expertise gained by all three companies making up the consortium.

ICM TECH S.r.I.

This is a subsidiary 100% owned by ICM S.p.A., operating in the fileds of road, rail and port infrastructure, designing and building technological facilities, with a special focus on tunnels. Moreover it is active in the field of services for the building and tertiary sectors.

Using the most recent technologies and innovations, the company aims at offering turn-key, complete and ready-for-use solutions.

Main construction sites in progress

In Italy

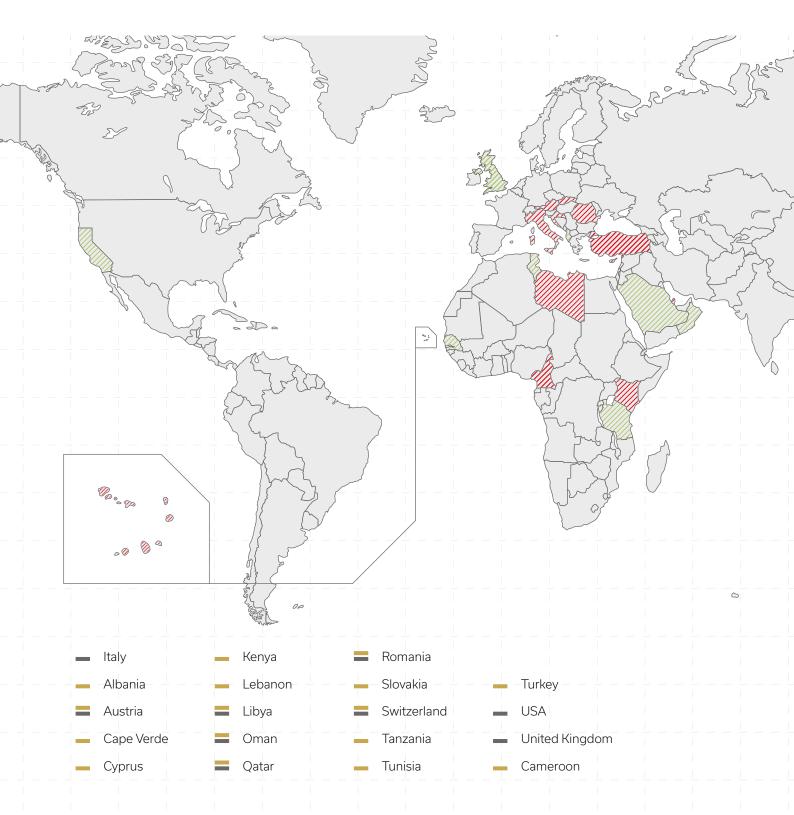
Alessandria	Building	Amazon - Construction of a logistic hub	
Bolzano	Railways	RFI - Variante Val di Riga	
Brescia	Railways	RFI - Construction of HS/HC railway line Milan - Verona section, second functional lot BS - VR	
Catania	Maritime Works	Autorità Sistema Portuale Mare Sicilia Orientale - New Commercial Dock, Port of Catania	
Decimomannu	Military	Leonardo S.p.A International Flight Training School	
Ferrara	Building	Various clients - Works at the petrochemical industrial site "Enichem"	
Genoa	Various infrastructures	Municipality of Genova - Light rail public transport	
	Maritime Works	Municipality of Genova - New quay for the shipbuilding industry at Porto Petroli	
Mantova	Railways	RFI - Doubling of the Piadena - Mantova section	
Matera	Railways	RFI - Ferrandina - Matera La Martella	
	Railways	RFI - Grassano-Bernalda railway line	
Milan	Building	Coima SGR - Construction of real estate complex of two towers "Gioia Est" and "Gioia Ovest"	
Naples	Railways	Ente Autonomo Volturno - Modernization and adjustment of the former "Alifana" railway line Secondigliano - Di Vittorio section	
	Subways	Ansaldo STS - Naples subway, various lots line 1 and line 6	
	Subways	EAV - Construction of the Piscinola and Giugliano depots	
	Tunnels	Ente Autonomo Volturno - "Nuova" and "Vecchia Vomero" tunnels	
Novara	Military	Leonardo S.p.A Civil works	
Nuoro	Infrastructures	Dam of Cumbidanovu	
Padua	Railways	APS Holding Padua Lot 1 - West segment	
Ragusa	Roads	ANAS - Ragusana Lot 2	
Reggio Calabria	Roads	ANAS - Construction of the variant to the town of Palizzi Marina, second functional lot	
Siracusa	Maritime Works	Autorità Portuale Mare Sicilia Orientale - New docks at the Port of Augusta	
Vicenza	Military	Family Housing - 2 villages - Phase 3 and Phase 4	
	Roads	Motorway BS VR VI PD - Montecchio Maggiore Tollbooth	

Foreign Countries

Austria	Railways	OBB Infrastruktur AG - Marchtrenk, 4-track railroad extension Linz-Wels	
	Bridges / Tunnels	ASFINAG - A26 motorway, construction of a bridge over the Danube and connecting tunnels in Linz	
	Roads	ASFINAG - L43 Viaduct	
Croatia	Roads	Hrvatske Autoceste - Novi-Vinodolski bypass of the A Rupa-Rijeka-Zuta Lokva motorway	
Djibouti	Military	US Navy - "MACC Djibouti" and "Mini MACC Djibouti" framework contracts	
Kenya	Smart City	KoTDA - Design and construction of infrastructure for the development of the new Smart City of Konza	
Libya	Building	LIFECO - Industrial construction in Marsa Brega	
Qatar	Military	Ministry of Defense - Infrastructure works and buildings	
Romania	Military	US Navy - "JOC Romania" framework contract in Deveselu	
Slovakia	Railways	Železnice Slovenskej Republiky - Modernization of the railway line Devínska Nová Ves - Kúty - Slovakia / Czech Republic border	
Switzerland	Building	Cern - Construction of the new visitor center	

Geographical presence



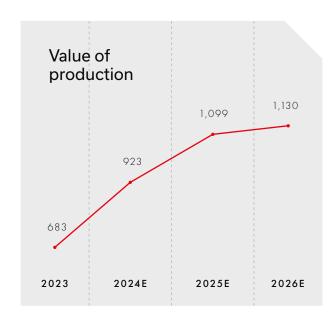


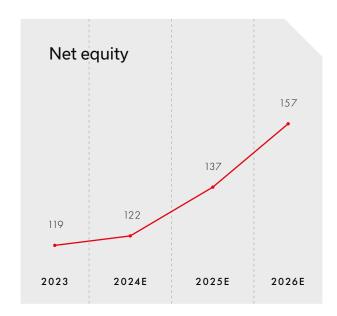


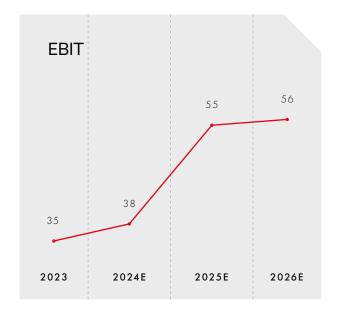


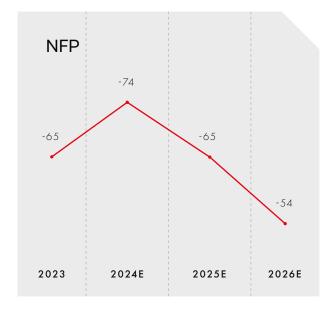
Financial Statements 2023 and 2024 - 2026 Business Plan

Summary data in millions of Eur

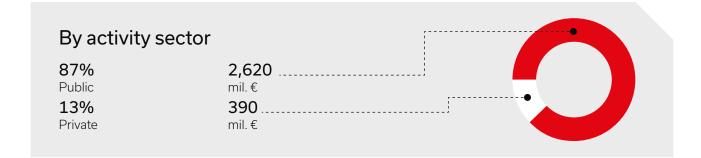








Order backlog ICM S.p.A. at 12.31.2023



By area		
83% Italy	2,498 mil.€	
17% Foreign countries	512 mil. €	





Total 3,010 MIL. €



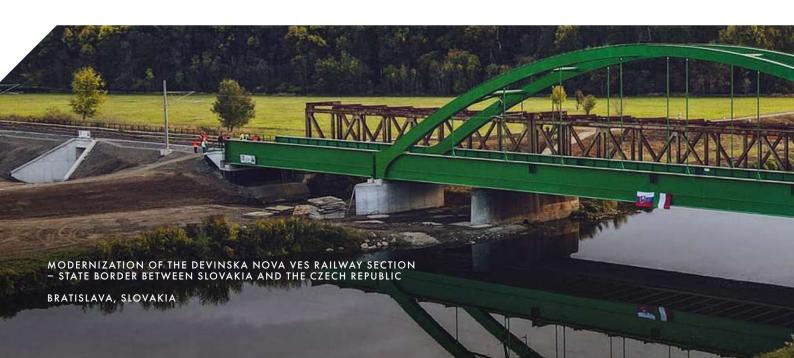
The integrated management system





- Quality Management System ISO 9001:2015
- Environmental Management System ISO 14001:2015
- Anti-bribery Management System ISO 37001:2016
- Road Traffic Safety Management System ISO 39001:2016
- Occupational Health and Safety Management System ISO 45001:2018
- Social Accountability SA 8000
- Diversity, Equity and Inclusion ISO 30415

The **B1.1** creditworthiness assigned by Cerved, identifies ICM S.p.A. as a solvent entity having an economic and financial structure that allows it to meet its financial commitments.









In 2024, ICM SpA was awarded the **PLATINUM Sustainability Rating**, issued by EcoVadis.

This recognition places the company among the Top 1% companies in terms of sustainability management.

The Group holds the certificate of qualification for the execution of public works issued in accordance with Italian Presidential Decree 207/2010 and designs and executes works that have been awarded the most important "Green" certifications.

The qualifications issued to ICM S.p.A. are 37, 16 of which are "Unlimited Qualifications".





Registrations of unlimited amount

CATEGORIA		IMPRESA ISCRITTA
OG01	Civil and industrial buildings	ICM S.p.A.
OG02	Restoration and maintenance of property subject to protection under the provisions on cultural and environmental heritage	ICM S.p.A.
OG03	Roads, motorways, bridges, viaducts, etc.	ICM S.p.A.
OG04	Tunnels	ICM S.p.A.
OG05	Dams	ICM S.p.A.
OG06	Aqueducts, sewage systems, irrigation, etc.	ICM S.p.A.
OG07	Maritime works and dredging works	ICM S.p.A.
OG08	Fluvial, defense, hydraulic and reclamation works	ICM S.p.A.
OG011	Technological systems	ICM S.p.A.
OS09	Installations for luminous signals and traffic safety	ICM S.p.A.
OS13	Precast concrete structures	ICM S.p.A.
OS18-A	Metal framing	ICM S.p.A.
OS21	Special structural works	ICM S.p.A.
OS26	Special flooring and superstructure	ICM S.p.A.
OS28	Heating and air conditioning systems	ICM S.p.A.
OS30	Internal electrical, telephone, radio and television systems	ICM S.p.A.

ICM S.p.A. holds the certificate of qualification as General Contractor of rank 1st.

Certificates

ICM









ICM









Certificates

S.I.P.E.









S.I.P.E.







Certificates

Integra









Integra







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Headquarters

Italy

Vicenza

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Naples

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Rome

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Austria

Jakov-Lind-Straße 13 1020 Vienna

Romania

Strada Negustori, 12 Sector 2 - 020485 Bucharest

Slovakia

Priemyselná, 6 82109 Bratislava

Switzerland

Rue du Parc 3bis 1207 Geneve

Cameroon

Rue de l'Ambassade de Tunisie - Golf BP33011 Yaounde

Cape Verde

C.P. 8/A Achada S. Antonio Praia - Santiago Island

Kenya

Off Ring Road - Centenary House Westlands P.O. Box 38514 - 00623 Nairobi

Libya

Al Gadisyia Square Ben Ashour P.O. Box 81882/12422 - Tripoli

Qatar

10th Floor, Burj Al Gassar West Bay Area P.O. Box 20159 - Doha







