



ICM S.p.A.

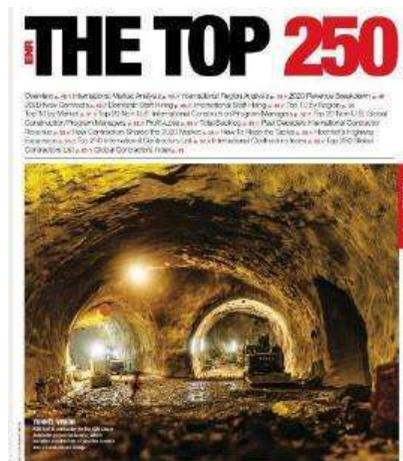
GENERAL COMPANY PRESENTATION

ICM, innovating excellence in construction since 1921

Founded in Vicenza in 1921, ICM Group has built a legacy of more than a century in the construction industry in Italy and abroad.

In the 1950s and '60s, the company secured significant public and private contracts, marking a period of remarkable growth and by the 1970s, **ICM expanded its footprint internationally**, beginning with landmark projects in Libya. Building on this success, ICM continued to grow in Sub-Saharan Africa before entering the broader European market in the 1990s, with notable projects in France and Germany. In recent years, ICM's global presence has extended further, with projects spanning the Middle East, including Qatar and Oman, as well as additional European markets such as Romania, Slovakia, Austria, and Switzerland.

With a **consolidated turnover of more than 800 M € in 2025**, today ICM is recognized as a leader in civil, industrial, and infrastructure construction, consistently ranked among **Italy's top general contractors** in terms of revenue, workforce size, and project portfolio. Since the 2010s, ICM has proudly held a place **among the top 250 international contractors** by ENR, currently positioned at 193rd - a testament to its commitment to quality, innovation, and global growth.



Milestones



Incorporation of the company Giuseppe Maltauro

1921



Acquisition of major orders in the PNRR framework

2023

1951-70

Acquisition of major work in both the private and public sectors.

1970-1990

Business expansion in Libya, Central Africa and the Middle East.

Anni '90

Acquisition of important projects in Tanzania and Kenya

2005-06

Europe - France and Germany focus

2012

Acquisition of first defense contracts in Qatar

2022

Investment made by a new industrial shareholder with a 26% share

1921-50

Urban development and post-war reconstruction

1963

Incorporation of SIPE SpA

1983

Incorporation of Ecoveneta SpA (Integra Srl)

1992-97

Construction of the Lingotto in Turin (former FIAT plant)

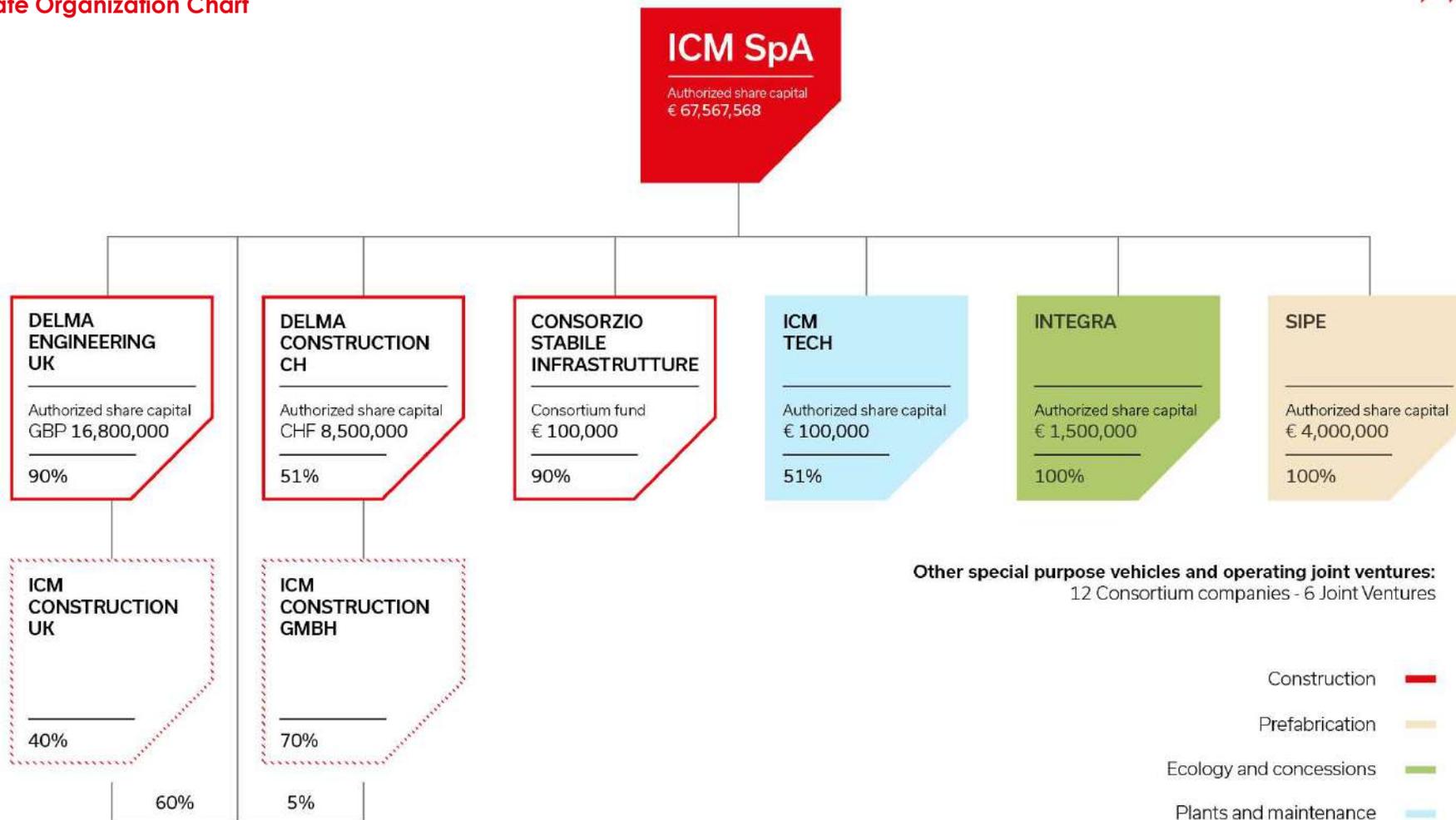
2011

Start of the high speed MI-VR construction

2017-21

Expansion of the presence in Africa, non-EU, Switzerland, Austria and Slovakia

Corporate Organization Chart



The Integrated Management System



- **Quality** UNI EN ISO 9001:2015
- **Environment** UNI EN ISO 14001:2015
- **Anti-Bribery** UNI ISO 37001:2016
- **Road Safety** UNI ISO 39001:2016
- **Occupational Health and Safety** UNI ISO 45001:2018
- **Ethics** SA 8000:2014
- **Diversity and Inclusion** ISO 30415:2021
- **Gender Equality** UNI/PdR 125:2022



The **credit rating B1.1** assigned by Cerved, identifies ICM S.p.A. as a solvent entity with an economic and financial structure adequate to meet its financial commitments.



In 2025, ICM SpA was confirmed the **PLATINUM Sustainability Rating**, issued by EcoVadis.

This recognition places the company amongst the **Top 1%** companies in terms of sustainability management.

<https://recognition.ecovadis.com/Uc2rXcdF0CW0FEUF0Q7Nw>



The Group holds the certificate of qualification for the execution of public works issued in accordance with Italian Presidential Decree 207/2010 and designs and executes works that have been awarded the most important **«Green» certifications.**



The qualifications issued to ICM SpA are 38, 19 of which are **«Unlimited Qualifications».**

ICM's construction fields



INFRASTRUCTURE

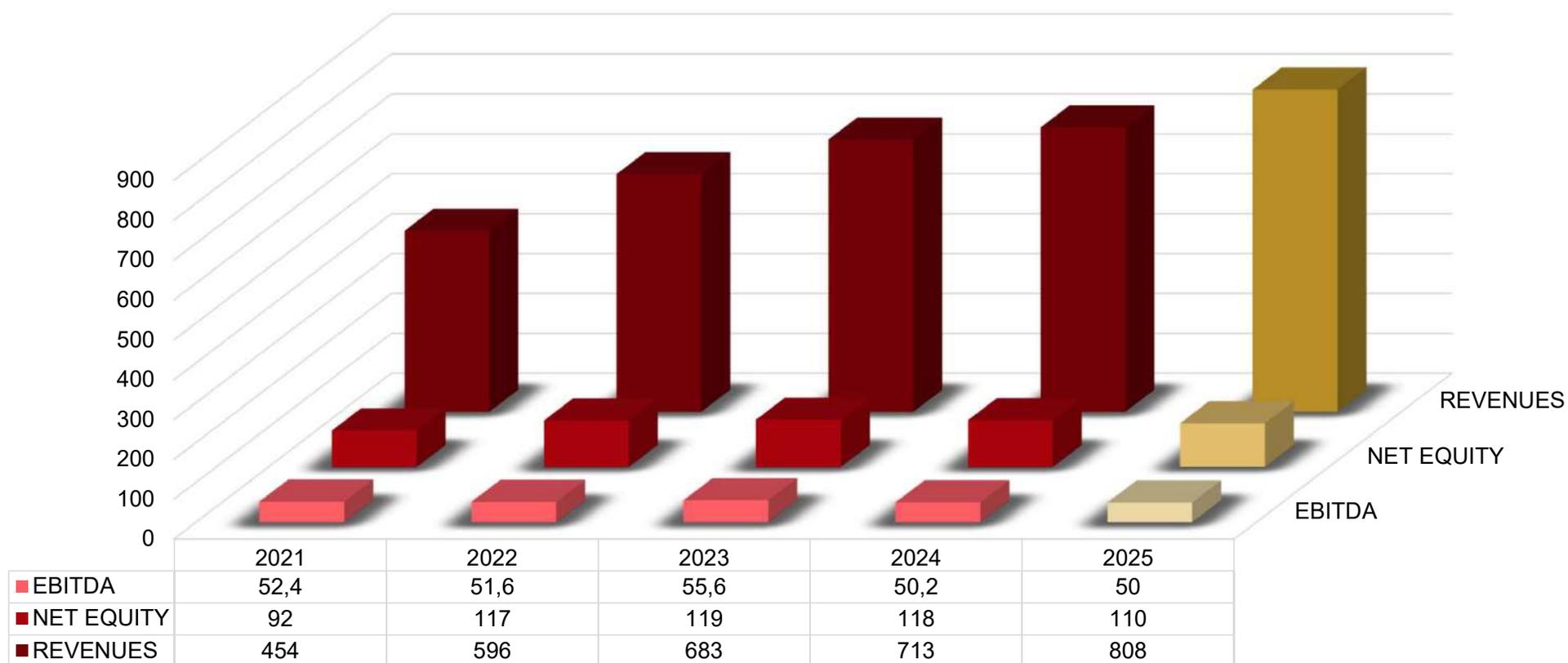
- Railway & Metro Projects
- Highways & Roads
- Tunnels, Bridges, Viaducts
- Stations, Airports and Harbors
- Dams



BUILDINGS

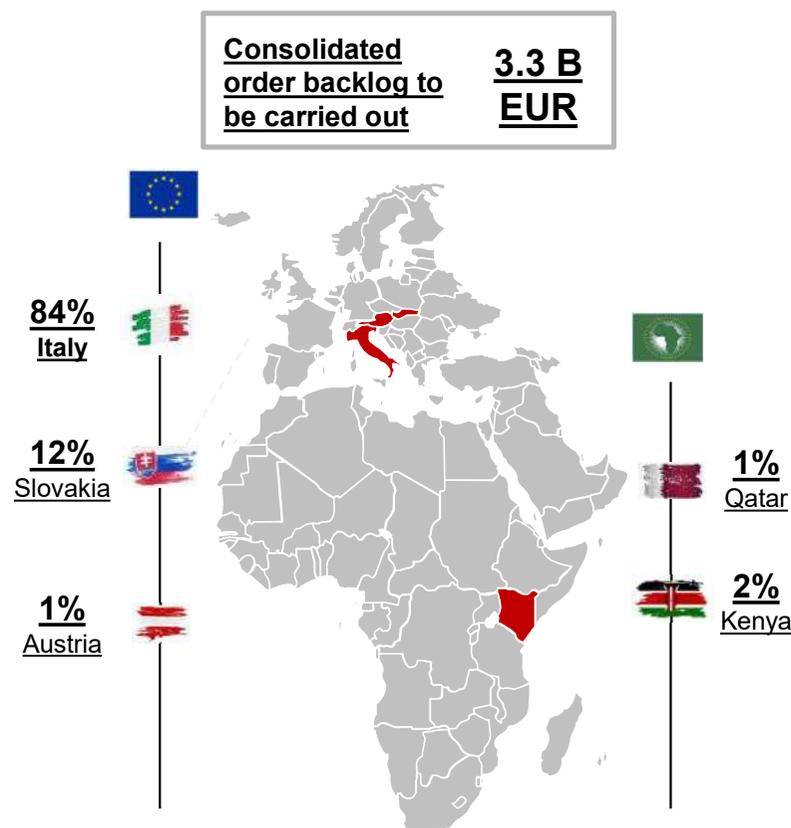
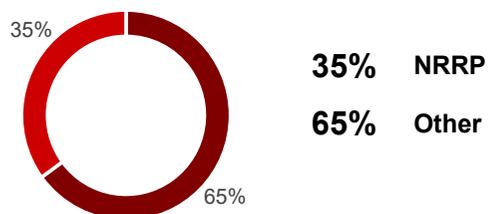
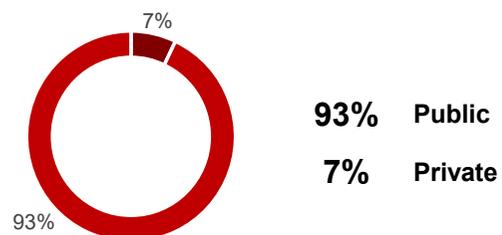
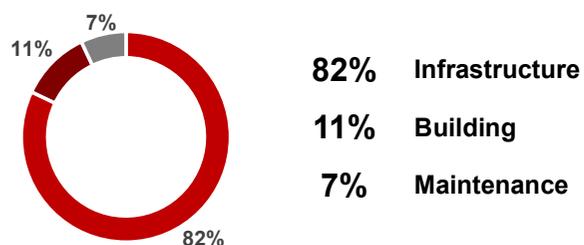
- Logistics hubs
- Military bases
- Technological buildings (data centers)
- Schools, Museums, Hospitals
- Residential (including hotels), commercial and office buildings

Consolidated Economic and Financial Data M EUR



Backlog Details

The **consolidated backlog**, amounting to **€ 3.3bn** as at 31/12/2025 (Net of production completed as of 30 June 2025), is **82%** represented by **infrastructure works** and works to be executed mainly in the **public sector (93%)**. The distribution between Italy and abroad has an **Italian** component of **84%** (82% in 2024) and a **foreign** component of **16%** (18% in 2024).



The current year



NEW ACQUISITIONS

- 2 new contract awards in 2026 for a total of 290 M EUR

MEMBER OF IDA
Italian Datacenter Association

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- Italian Data Center Association



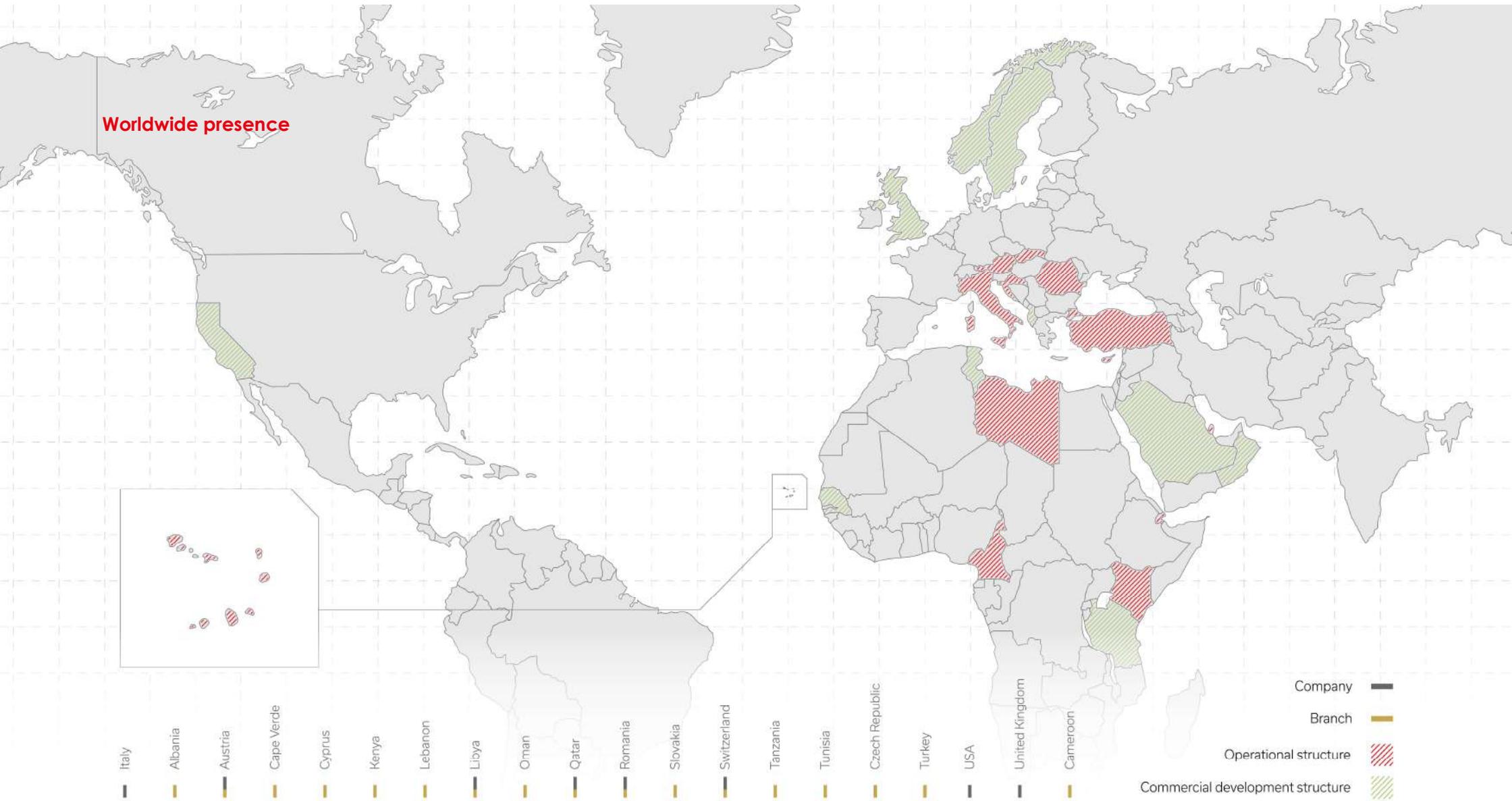
EMPLOYEES

More than 2000 employees worldwide (direct and indirect)



ECOVDIS PLATINUM

Platinum Rating Confirmed, TOP 1% of companies



ESNA-SOA

Società Organismo di Attestazione S.p.A.

Codice identificativo :02859640241 (Autorizzazione n.16 del 14/11/2000)

ATTESTAZIONE DI QUALIFICAZIONE ALLA ESECUZIONE DI LAVORI PUBBLICI

N. 33375/16/00 del 22/01/2026

Rilasciato alla impresa: ICM S.P.A.
 con sede in: VICENZA cap: 36100 provincia: VICENZA
 indirizzo: Viale Dell'Industria 42
 Iscritto alla CCIAA di: VICENZA al nr: 00184540276 CF: 00184540276 P.IVA: 0252630240

Rappresentanti legali:		Direttori tecnici:	
Titolo nome e cognome	Codice Fiscale	Titolo nome e cognome	Codice Fiscale
Gianfranco Simonetto	SMNGFR48R28L940F	Ing. Marco Banzato	BNZMRC62L02G224C
Dani Galstaldello	GSDRDK69P18A703J	Arch. Andrea Fabbri	FBNDR64S07L736P
		Ing. Dani Galstaldello	GSDRDK69P18A703J
		Geom. Davide Chiozzi	CHZDVD66B14F994W
		Ing. Luca Brancaccio	BRNLCLU71M01H501Z
		Ing. Rocco Magri	MGRROC71M27G337O
		Ing. Andrea Maria Palmieri	PLMNRM64T08F839J

Categorie e classifiche di qualificazione								
Cat.	Class.	C.F. direttore tecnico cui è connessa la qualificazione	Cat.	Class.	C.F. direttore tecnico cui è connessa la qualificazione	Cat.	Class.	C.F. direttore tecnico cui è connessa la qualificazione
OG 1	VIII	-	OG 2	VIII	-	OG 3	VIII	-
OG 4	VIII	-	OG 5	VIII	-	OG 6	VIII	-
OG 7	VIII	-	OG 8	VIII	-	OG 9	II	-
OG 10	VIII	-	OG 11	VIII	-	OG 12	IV-BIS	-
OG 13	III	-	OS 1	V	-	OS 3	VI	-
OS 4	VII	-	OS 6	IV	-	OS 7	I	-
OS 8	VI	-	OS 9	VIII	-	OS 10	IV	-
OS 11	III-BIS	-	OS 12-A	IV-BIS	-	OS 12-B	IV-BIS	-
OS 13	VIII	-	OS 18-A	VIII	-	OS 18-B	V	-
OS 19	III-BIS	-	OS 20-B	I	-	OS 21	VIII	-
OS 22	VIII	-	OS 24	VIII	-	OS 26	VIII	-
OS 27	IV	-	OS 28	VIII	-	OS 29	VI	-
OS 30	VIII	-	OS 34	IV-BIS	-	-	-	-

Qualificazione per prestazione di progettazione e costruzione fino alla VIII classifica.

L'impresa possiede la certificazione (art. 4, comma 1, Allegato II.12 al d.lgs. 36/2023) valida fino al 18/07/2026 rilasciata da QUASER CERTIFICAZIONI S.R.L. all'impresa ICM S.P.A. codice fiscale 00184540276

L'impresa partecipa al consorzio stabile CONSORZIO STABILE INFRASTRUTTURE, codice fiscale 13020661008

SOA, White List and GC certifications

ICM is currently certified according to the following international standards:

Italian SOA: ICM is fully certified to operate in Italy thanks to its certificate "SOA", which is needed to work on public procurement projects in Italy.

ICM received the highest ranking in most work categories, including CIVIL WORKS (OG1), LISTED BUILDINGS RESTORATION & MAINTENANCE (OG2), MEP SYSTEMS (OS28 and OS30), ROADS, HIGHWAYS, BRIDGES, VIADUCTS, RAILWAYS AND UNDERGROUNDS (OG3) to name a few.

ICM is also certified as "General Contractor" according to Italian public procurement law.

Finally, ICM is registered in the **anti-mafia White List** and received a "legality rating" according to the applicable rules in the field of anti-mafia and anti-corruption laws in Italy.

Our infrastructure projects in numbers (last 10 years)

RAIL AND METRO LINES

345 km completed* & in progress

HIGHWAYS AND ROADS

171 km completed* & in progress

TUNNELS

51 km completed* & in progress

VIADUCTS/BRIDGES

19 km completed* & in progress



A1 MOTORWAY MILANO- NAPOLI, SASSO MARCONI – BARBERINO DEL MUGELLO

New 7 km motorway section including 5 tunnels
and 3 viaducts.

Completed in 2013 | € 267 M



RING ROAD OF FOGO ISLAND, CAPE VERDE

Construction of a 68 km road surrounding the entire Fogo Island.

Completed in 2014 | € 40 M



HS/HC TREVIGLIO – BRESCIA RAILWAY (FIRST FUNCTIONAL LOT)

Construction of 52 km of high-speed/high-capacity line, including 4.1 km of viaducts and 1.2 km of tunnels.

Completed in 2016 | € 1.4 billion



RENOVATION OF THE VENICE AIRPORT RUNWAY

Renovation of the primary and secondary runways at Venice Airport, including remediation works.

Completed in 2020 | € 129 M



MACCHERONIS DAM, SARDINIA

Raising of the dam by 5.2 m and construction of a new discharge channel to increase the reservoir capacity by 10 million m³ of water.

Completed in 2023 | € 12 M



FIRST CONSTRUCTION PHASE OF “KONZA CITY”, KENYA

Design, construction, and financing of the PHASE 1 works for Konza Smart City, including road, water, and technological infrastructure serving over 200,000 future residents.

Completed in 2024 | € 367 M



A26 MOTORWAY, LINZER AUTOBAHN

Construction of a cable-stayed bridge over the Danube and 3.3 km of connecting tunnels.

Completed in 2025 | € 209 M



MONTECCHIO MAGGIORE MOTORWAY STATION, VICENZA

Completion of the new Montecchio Maggiore motorway station, including motorway diversion, junctions, underpasses, toll plaza, parking areas, and new connecting roundabouts.

Completed in 2025 | € 77 M



METRO NAPOLI LINE 1 – "TRIBUNALE" STATION

Construction of the Tribunale Station and tunnel sections between Centro Direzionale and Poggioreale, as part of the metro line to Capodichino Airport.

Completed in 2025 | € 69 M



METRO NAPOLI LINE 6 – "CHIAIA" STATION

Functional section between Municipio and Mergellina, including the construction of Chiaia Station, connecting tunnels, and ventilation shafts.

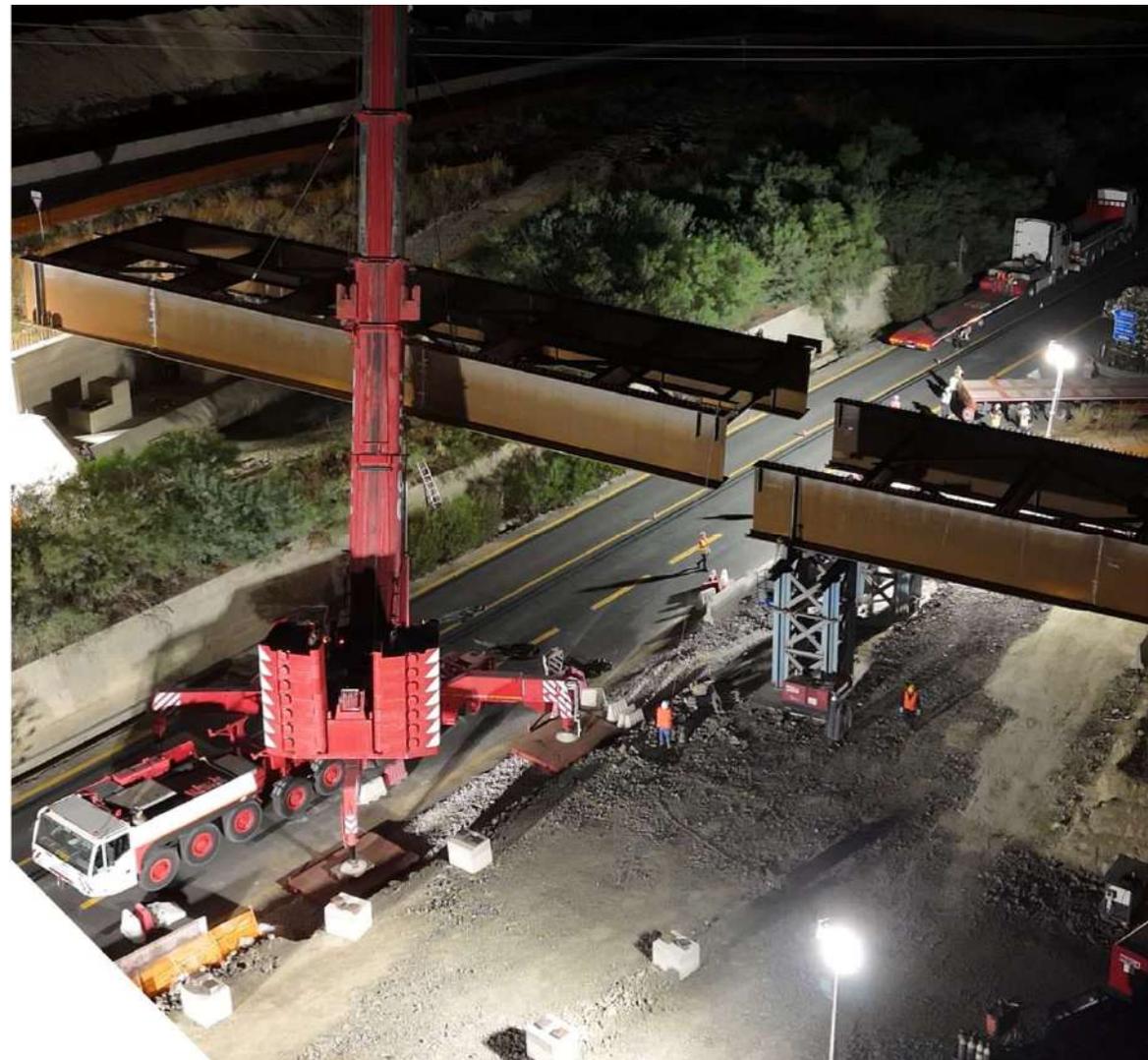
Completed in 2025 | € 49 M



RAGUSA-CATANIA ITINERARY, LOT 2

Construction of Lot 2 of the road connection between SS 514 and SS 194, 12.4 km long, including 2 interchanges, 5 viaducts, overpasses, underpasses, and ancillary works between Vittoria and Grammichele.

Ongoing | € 255 M



HS/HC BRESCIA – VERONA RAILWAY (SECOND FUNCTIONAL LOT)

Construction of a new high-speed/high-capacity line between Brescia and Verona (48 km), including natural and artificial tunnels, among which the Lonato Tunnel excavated with a 100 m² TBM.

Ongoing | € 3.6 billion



FERRANDINA – MATERA LA MARTELLA RAILWAY LINE

Railway connection between Matera and the national network with a new 22 km electrified line from Ferrandina, including a station, tunnels, viaducts, and technological systems.

Ongoing | € 368 M



DEVINSKA NOVA VES, RAILWAY LINE IN SLOVAKIA

Modernization of the Devínska Nová Ves–Kúty railway line at the Slovak-Czech border, including infrastructure upgrades, ERTMS system, bridges, stations, and technologies, while keeping operations active.

Ongoing | € 515 M



NEW CONTAINER QUAYS AT THE PORT OF AUGUSTA, SICILY

Expansion of the commercial port of Augusta with a new 600 m container quay and 115,000 m² of yards, constructed with a waterproofed embankment and advanced techniques to ensure stability and environmental protection.

Ongoing | € 130 M



Our building construction projects in numbers (last 10 years)

INDUSTRIAL / LOGISTICS BUILDINGS

767,700 m2 completed* & in progress

RESIDENTIAL BUILDINGS

257,000 m2 completed* & in progress

COMMERCIAL BUILDINGS

433,000 m2 completed* & in progress

EDUCATION / RESEARCH / MUSEUMS

65,560 m2 completed* & in progress



M9 MUSEUM OF THE 20TH CENTURY, MESTRE (VE)

New Cultural Hub and 20th Century Museum,
and renovation and reuse of the former
“Convento delle Grazie” building as a
commercial complex.

Completed in 2018 | € 35 M



"CORSO COMO PLACE" IN PORTA NUOVA BONNET, MILAN

New commercial and office complex comprising
two buildings (A and C).

Completed in 2021 | 47 M Euro



LIMASSOL DELMAR RESIDENTIAL COMPLEX, CIPRUS

Residential and commercial towers in Limassol,
on the Cyprus seafloor.

Completed in 2022 | € 112 M



BOLOGNA TECHNOLOGY HUB, LOT 4

Conversion of a former Tobacco Factory into a Technology Hub to host the EURO HPC supercomputer «LEONARDO».

Completed in 2023 | € 55 M



CERN SCIENCE GATEWAY, GENEVA (SWITZERLAND)

New visitor center in the heart of CERN in Geneva, designed by Renzo Piano Building Workshop.

Completed in 2024 | € 74 M



FULFILLMENT CENTER TRN 3 IN ALESSANDRIA

Detailed design and construction of the “TRN 3”
Fulfillment Center for Amazon in Alessandria.

Completed in 2024 | € 88 M



I PORTALI: OFFICE TOWERS IN MILAN

“Gioia Est” and “Gioia Ovest” office towers in Milan, designed by Citterio Viel.

Ongoing | € 160 M





ITALY - Vicenza
Viale dell'Industria, 42

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